

Control of failure of lap shear epoxy adhesive joint through CNTs

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ABSTRACT

In this research investigation, we explore the attributes of lap shear connections, employing epoxy adhesive and a carbon nanotube-epoxy nanocomposite on a mild steel substrate. We offer an intricate portrayal of a variety of factors, encompassing the surface characteristics of mild steel, the width of the adhesive bonding layer (thickness), the affinity in term of wettability between epoxy resin as adhesive and mild steel substrate surface, and the impact of carbon nanotube (CNT) incorporation within the epoxy resin. These variables collectively exert a significant influence on sustainability of lap shear joints under stress. Our empirical findings underscore a noteworthy enhancement in the lap shear joint's strength, attributed to the even dispersion of CNTs within the polymer matrix, with consequent modifications in the surface of substrate. Furthermore, these alterations induce a shift in the failure mode exhibited by lap shear connections. Remarkably, the introduction of 0.5 weight percent of CNTs into the epoxy adhesive emerges as the most substantial contributor to the augmentation in lap shear strength.

KEYWORDS: CNTs; Mild Steel; Epoxy; Adhesive; Lap shear joints.

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1. Introduction

Epoxy constitutes a two-component system resulting from a cross-linking reaction, commonly known as curing, between epoxide groups in one component and nucleophile groups in

the second component. The presence of this cross-linking network transforms epoxy into a thermosetting polymer with commendable mechanical and thermal properties.

Nonetheless, this cross-linking imparts a brittle nature to epoxy, which limits its applicability. Depending on the degree of cross-linking, epoxy can exhibit a wide range of properties, including respectable tensile performance, minimal shrinkage during curing, strong chemical resistance, high anti-corrosion properties, environmental resilience, dimensional stability, and excellent adhesion [1–7]. Epoxy finds extensive use as an adhesive in the automobile and aircraft industries, as an electrical insulating material in the electric and electronics sectors, as a coating material, and in composite materials [1–7]. Epoxy-based adhesives offer numerous advantages in comparison to other adhesives such as even stress distribution, the ability to bond different material surfaces, effective sealing, and relatively low weight compared to mechanical fastenings [8]. However, the brittle nature of epoxy limits its application, particularly in metal adhesive joints, due to lower resistance to crack propagation [9–11]. To boost the performance of epoxy, it has become common practice to incorporate various nano-fillers, resulting in epoxy nanocomposites with promising potential for bonding diverse components. These nanocomposites demonstrate improvements in key properties like increased modulus, thermal stability, toughness, and strength [12–15]. Carbon nanotubes (CNTs), among the favored nano-fillers for epoxy, are notable for their ability to improve physical, mechanical, electrical, anti-corrosion, and adhesive [16–24]. However, the literature on the impact of CNTs on epoxy-based joints remains somewhat limited. The effectiveness of a nano fillers reinforced adhesive depends on various factors, including the even dispersion of nano fillers, adherent material thickness, substrate surface topography, adhesive bond line thickness, and the adhesive's ability to wet the substrate. Historically, diverse methods such as in-situ polymerization, extrusion, ball milling, melt milling, electrospinning, surface modification of fillers, and ultrasonic mixing have been employed to achieve a uniform and agglomerate-free dispersion of nano fillers. This uniform dispersion significantly enhances the nanocomposite's performance [25–33]. Furthermore, mechanical polishing and chemical reaction on metallic substrate have been applied to improve the wettability and joint strength between the adhesive and the metallic substrate [34–37]. An appropriate surface roughness on the substrate contributes positively to adhesive performance by providing a larger surface area for mechanical interlocking between the adhesive and substrate [38]. Mechanical treatments serve a dual purpose, eliminating surface contaminants such as greases, dust, oils and oxides layers while simultaneously imparting surface roughness, leading to increased bond strength. The temperature and duration of reaction that generates cross linking network (epoxy curing of epoxy) also significantly affect the performance of joint [37, 38]. In the realm of adhesives, the width of the adhesive layer between substrate, (also called bond line thickness), emerges as a critical factor influencing joint strength, primarily due to the relatively brittle nature of neat epoxy.

However, the relationship between strength of joint and thickness remains a subject of ongoing investigation. In contrast to classical analyses, experimental observations suggest that joint performance may not necessarily improve with an increase in bond line thickness [39, 40]. Consequently, there is a pressing need for a more comprehensive understanding of how the wettability of epoxy and CNT-epoxy nanocomposites on the substrate, bond line thickness (width of joint), and different substrate surface morphologies collectively influence joint strength.

2. Experimental

2.1. Materials

Lap joints were constructed using mild steel strips, which are commercially available with a thickness of 2.2 mm. Two types of adhesives were employed in the fabrication process: neat epoxy and a CNT-epoxy nanocomposite. The CNTs utilized in this research are multi-walled carbon nanotubes (MWCNTs) (Diameter -38 nm), as illustrated in **Fig. 1**. These MWCNTs were synthesized through the chemical vapor deposition method. Additionally, the adhesive consisted of resin and an aliphatic hardener obtained from Huntsman Company, serving as the base material for the adhesive.

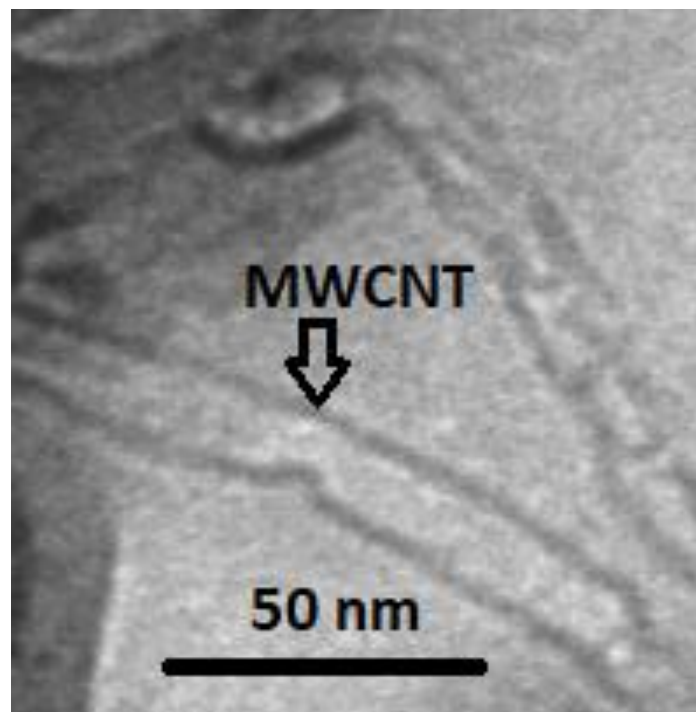


Fig.1. TEM image of multi-walled carbon nanotubes (MWCNTs).

2.2. Preparation of mild steel substrate

Surface modification of the substrate involved both mechanical polishing and chemical procedures to ensure proper preparation. To prepare the faying surface, a mechanical process was employed, involving the use of 220-grade emery paper for polishing [41]. This procedure was carried out to remove contaminants such as metal oxides, dirt, and grease. A chemical treatment procedure adhering to the ASTM D2651 standard was followed. In this process, a strip of substrate was immersed for 3 minutes in a solution (10 wt.% H_2SO_4 and 10 wt.% oxalic acid in water). Subsequently, the steel strip underwent a rinsing step with deionized (DI) H_2O for 4 minutes. To maintain surface pH at 7 (Neutralization) the, a solution containing NaOH (2 wt.%) was utilized. Following this, the surface was thoroughly rinsed with tap H_2O and then dried at a temperature of 65°C .

2.3. Characterization of substrate

The prepared surfaces of the substrate, which underwent both mechanical and chemical treatments, were examined using a Field Emission Scanning Electron Microscope (FESEM) operating at an accelerated voltage of 15 kV. Additionally, to assess the substrate surface roughness, a Mitutoyo SJ 400 profilometer was employed.

2.4. Preparation of CNT-epoxy nanocomposite adhesive

Initially, an amine-based hardener was introduced into the resin (10 wt.%). The two components were meticulously mixed using a glass rod, and subsequent vacuum degassing was performed to eliminate any trapped air. The resulting adhesive, composed of neat epoxy, was then utilized to fabricate adhesive joints for mild steel, as depicted in Fig. 2. To formulate the CNT-epoxy nanocomposite adhesive, the following procedure was meticulously followed. Initially, CNTs (0.5 wt.%) were mixed into the resin. To reduce the mixture's viscosity, 15 wt.% of acetone was introduced, and thorough mixing of the two components was achieved using a glass rod. Ultrasonic waves were then employed, generated by a Vibracell ultrasonic processor, for a duration of 60 minutes at 70% amplitude, utilizing a pulse cycle (10 seconds on and 10 seconds off) to ensure the dispersion of CNTs, as illustrated in Fig. 2. Following the ultrasonic treatment, the mixture was maintained at 50°C to facilitate the vaporization of acetone. Subsequently, the hardener (10 wt.%) was evenly blended into the mixture, followed by vacuum degassing to eliminate any trapped air. The resulting CNT-epoxy nanocomposite adhesive was then employed in the creation of adhesive joints.

2.5. Fabrication of lap shear joints

Lap shear joints were meticulously fabricated on mild steel substrates utilizing two distinct types of adhesives: neat

epoxy adhesive and CNT-epoxy nanocomposite adhesive (shortly called CNT-epoxy Adhesive), adhering to the procedural guidelines outlined in the ASTM D1002 standard. The adhesives were evenly spread across both surfaces of the mild steel substrate to ensure complete coverage and optimal adhesion. These prepared surfaces were then joined together following the configuration illustrated in Fig. 3. Throughout the assembly of adhesive joints, varying rolling loads (3 N, 6 N, 9 N, and 12 N) were applied (1.5 mm/min) to achieve different bond line thicknesses (width of joint). After the assembly, the joints were placed within an oven set at 70°C for a curing duration of 10 hours. After curing, any excess adhesive protruding beyond the joints was meticulously removed to prevent compromising the integrity of the joints. The width of joints was subsequently recorded utilizing an optical microscope.

To assess the performance of the joints under tensile stress, single lap shear testing was conducted employing a Hounsfield H25K-S machine (crosshead speed of 0.5 mm/min). The specimens of joints were securely held in position using alignment tabs, as depicted in Fig. 3. The lap shear strength (σ_s) of the adhesive joints, employing different adhesive types, was determined using the formula $\sigma_s = (N/X) \times Y$, (N - failure load in Newtons, X - bond line thickness in millimeters, and Y - length of joint in millimeters). The results reported here are the averages obtained from a minimum of four measurements, and a stress-strain plot was recorded until the adhesive joint reached the point of fracture.

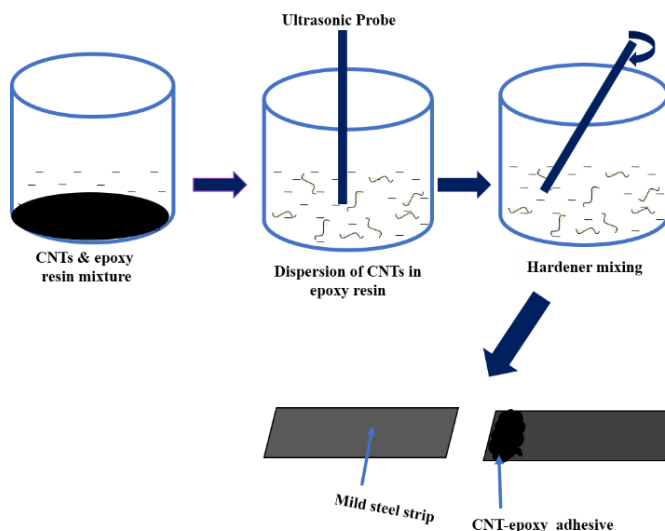


Fig. 2. Schematic diagram portrays the preparation of CNT-epoxy nanocomposite adhesive.

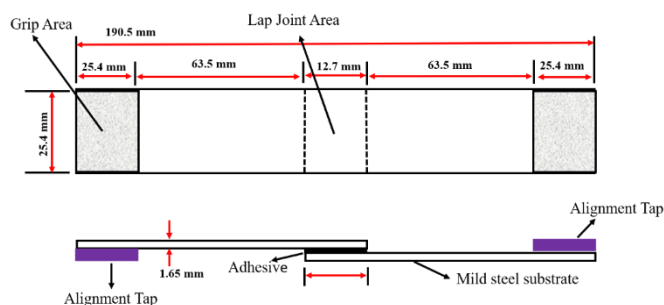


Fig. 3. Dimensions of a single lap shear adhesive joint.

3. Results and Discussion

3.1. Morphology of treated substrates

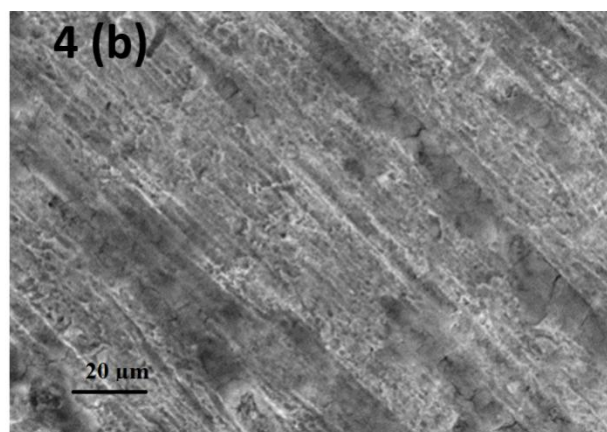
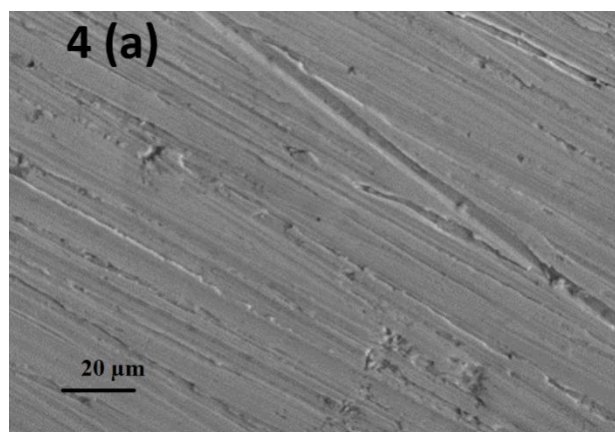


Fig. 4. FESEM images 4(a) of mechanically and 4(b) chemically treated mild steel substrates.

3.2. Wettability

The wettability of an adhesive on a substrate (Mild Steel) is a crucial factor that significantly influences the performance of a lap shear joint. In our investigation, we explored the wettability of epoxy-based adhesive towards various surfaces, including mechanically polished surface with neat epoxy, chemically modified surface with neat epoxy, and chemically modified surface with CNT-epoxy adhesive (0.5 wt.%).

To assess the wettability of these adhesives, we measured the contact angle. As depicted in **Fig. 5**, the contact angles (θ) for different adhesives on these distinct surfaces were as follows: mechanically polished surface exhibited a contact angle of 65° with neat epoxy, while chemically modified surface had a lower contact angle of 58° with neat epoxy. This indicates that chemical reaction of iron with acidic solution enhances the wettability of neat epoxy on substrate

Fig. 4 displays FESEM images of the mild steel substrate, providing a comparison between surfaces prepared through mechanical polishing and chemical treatment at both low and high magnifications. In **Fig. 4(a)**, we can observe the effects of mechanical polishing, which results in parallel scratches with hills and valleys structure on substrate's surface. Conversely, **Fig. 4(b)** demonstrates the impact of chemical treatment applied on substrates after mechanically polishing, which introduces porosity through a chemical reaction within the areas corresponding to the hills and valleys.

The chemical reaction responsible for etching the mild steel substrate involves acidic action. This reaction causes positively charged Fe ions to be released into the aqueous solution from metallic Iron, leading to the creation of surface roughness in the form of porosity. This transformation is clear in **Fig. 4(b)**. The roughness measurements for both type surfaces were determined to be $R_a = 0.3 \text{ mm}$ and $R_z = 2.5 \text{ mm}$, respectively. These measurements align with the observations derived from the FESEM images presented in **Fig. 4**.

in comparison to mechanically polishing alone. However, the chemically modified surface with CNT-epoxy adhesive (0.5 wt.%) exhibited an even lower contact angle of 52° , which further affirms the enhancement in epoxy wettability attributed to the presence of CNTs.

The chemical reaction of iron with acidic solution creates a porous structure on the surface, facilitating mechanical interlocking and offering a larger adhesive area with improved surface wettability. These observations suggest that the performance of adhesive joints may be influenced by surface structure, available adhesive area, and wettability. Additionally, the presence of chemical forces between the substrate surface and the epoxy can also play an important role in deciding the performance of joints. Therefore, it is essential to investigate the lap shear strength as a function bond line thickness (width of joint). It's noteworthy that the viscosity of epoxy-based adhesive can affect its flow properties, but in our study, we observed no

significant alteration in viscosity, especially with the very low loading of CNTs (0.5 wt.%) in the epoxy-based adhesive.

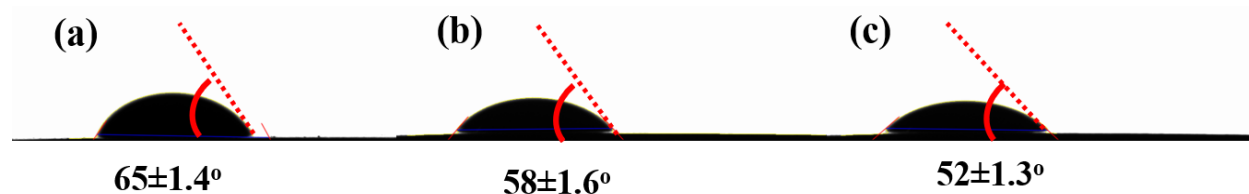


Fig. 5. Optical images of contact angles of (a) neat epoxy/mechanically polished surface, (b) neat epoxy/chemically modified surface and (c) 0.5 wt.% CNT-epoxy/chemically modified surface.

3.3. Effect of width of joint on lap shear strength for neat epoxy/mechanically polished surface

Table 1 provides valuable insights into the influence of applied rolling load during joint fabrication on the width of joints for neat epoxy applied to mechanically polished substrates (Mild steel), along with the corresponding lap shear strength. This table underscores the significant impact of the magnitude of rolling load on width of joints.

The table demonstrates that as the applied weight increases, reaching up to 9 Newtons (N), the width of joints experiences a noticeable decrease, followed by a more gradual reduction as the load continues to increase. This phenomenon suggests that at thickness (width) levels below 90 μm , the interfacial drag force exerted by the substrate surface becomes increasingly effective in securing the epoxy-based adhesive in place, thereby limiting its flow under the applied rolling load.

Fig. 6. depicts optical micrographs of width of neat epoxy adhesive joints on mechanically polished substrate for various loads.

Table 1. Width of joints and Lap shear strength of neat epoxy adhesive for mechanically polished substrate.

Rolling load (N)	Adhesive/surface	Width of Joints (μm)	Lap shear Strength (MPa)
3	Neat epoxy/mechanically polished	152	3.1 (± 0.720)
6	Neat epoxy/mechanically polished	125	4.2 (± 0.837)
9	Neat epoxy/mechanically polished	90	5.9 (± 0.989)
12	Neat epoxy/mechanically polished	77	3.4 (± 2.126)

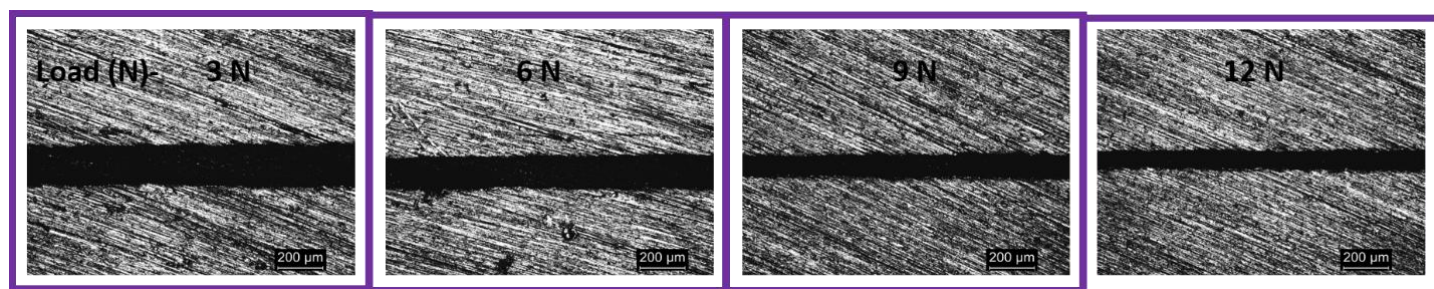


Fig. 6. Optical micrographs depicting the width of neat epoxy adhesive joints on mechanically polished substrate for various loads.

Table 1 also provides insight into how the width of neat epoxy adhesive between the substrates influences the strength of joints on mechanically polished substrates. An interesting trend is evident: as the width decreases, up to 90 μm , the laps

shear strength increases. However, with a further decrease in width of joints, the strength experiences a significant decline. This reduction in lap shear strength at lower adhesive width can be attributed to the relatively higher brittleness of neat epoxy, making it susceptible to tearing due to surface tension,

which can disrupt its continuity within the adhesive joint. On the other hand, higher width of joints increases the likelihood of joint fracture by altering the triaxial stress distribution and potentially creating micro defects, such as air entrapment, within the adhesive joint. These observations underscore the intricate relationship between adhesive width between the substrate (thickness), substrate treatment, and lap shear strength, offering insights into the optimal conditions for achieving robust adhesive joints.

3.4. Shear failure modes in epoxy-based adhesive

In polymer adhesive joints, there are typically two primary modes of failure: (1) **Cohesive Failure**: In this mode, crack propagation occurs within the polymer-based adhesive itself. Cohesive failure is characterized by the presence of polymeric material on both faying surfaces of the substrate after the joint has failed. (2) **Adhesive Failure**: In this mode, crack propagation takes place along the interface between the polymer-based adhesive and substrate. Adhesive failure is characterized by one faying surface of the substrate being

entirely covered by polymer, while the other faying surface lacks polymer coverage.

It's important to note that adhesive failure is typically observed in joints where neat epoxy is used with mechanically polished substrates. In such cases, only one of the faying surfaces is completely covered with neat epoxy, while the other faying surface primarily exposes the substrate surface, as confirmed in **Fig. 7**.

In contrast, for joints involving chemically modified substrates, cohesive failure is observed, as also confirmed in **Fig. 7**. Therefore, it becomes evident from **Fig. 7** results that acidic action on polished substrates wings the failure mode towards cohesive failure from adhesive failure, leading to an improvement in strength (**Table 2**). This shift can be primarily attributed to the higher wettability of neat epoxy on chemically modified substrates (**Fig. 5**) and the introduction of porosity on the surface (as shown in **Fig. 4(b)**), which facilitates mechanical interlocking and ultimately improves the lap shear strength of joints. The location of shear failure in joints is determined by the weaker of the two components: the adhesive itself and the interfacial bond between substrate and adhesive. Notably, the interfacial strength experiences significant improvement through chemical reaction applied to the metal substrate.

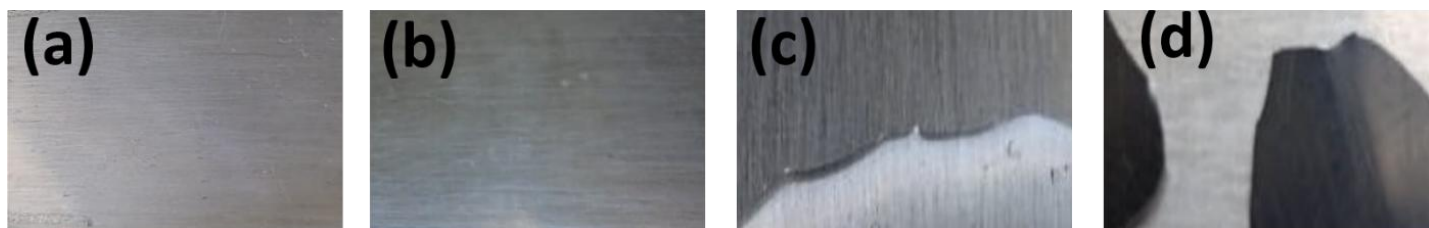


Fig. 7. Typical fracture surfaces of (a) Mechanically polished substrate without epoxy (b) Mechanically polished substrate with epoxy (c) Chemically modified substrate with epoxy (d) Chemically modified substrate with CNT-epoxy.

3.5. Lap shear strength of CNT-epoxy nanocomposite adhesives on chemically modified surface

Our current research focus revolves around enhancing the strength of epoxy-based adhesives. To accomplish this goal, we reinforced 0.5 weight percentages of carbon nanotubes into the epoxy adhesive. This nanocomposite was formed by uniformly dispersing CNTs within the cross-linking network of epoxy using ultrasonic waves, as illustrated in **Fig. 2**. Subsequently, we evaluated the strength of the resulting CNT-epoxy nanocomposites as adhesive when used on chemically modified substrates. Throughout our study, we maintained a consistent bond line thickness (width of joint) of

approximately 90 μm . This specific width of joint was determined to yield the maximum strength for joints when employing neat epoxy as adhesive on mechanically polished substrates. The impact of varying CNT loading in the epoxy adhesive is visualized in **Fig. 8** and summarized in **Table 2** for chemically modified substrates. This investigation seeks to provide insights into the influence of CNT loading on the adhesive's performance under these specific conditions.

The data from **Fig. 8** and **Table 2** reveal a clear trend: as 0.50 wt.% of CNTs loaded in the epoxy adhesive, the strength of joints on chemically modified substrates experiences a noticeable improvement. The fracture behavior of CNT-epoxy adhesive joints is characterized by a mixed mode of failure, predominantly involving cohesive failure within the CNT-epoxy nanocomposite. In this mode, cracks propagate through the CNT-epoxy material, followed by interfacial fracture, as

indicated by **Fig. 7**. By examining the cohesive failure zone of neat epoxy on chemically modified substrates through FESEM image (**Fig. 9 (a)**), we observe that cracks propagate smoothly and freely, creating river-like structure. This signifies the inherent brittleness of the epoxy, which cannot effectively resist crack propagation, resulting in typical brittle fractures. The rise in strength with 0.50 wt.% CNT loading in epoxy can be attributed to the homogeneous and cluster-free dispersion of CNTs, as observed in **Fig. 9 (b)**. This dispersion results in a

rougher fracture surface, with numerous circuitous pathways. A rougher surface dissipates more energy during fracture, leading to increased strength. In this case, CNTs resist cohesive fracture by deflecting crack growth through crack blunting mechanisms within the matrix. Additionally, the slightly improved wettability of CNT-epoxy on chemically modified surfaces also contributes positively to the strength enhancement of joints.

Table 2. Summarizes the strength of adhesives.

Rolling load (N)	Adhesive/surface	Width of Joints (μm)	Lap shear Strength (MPa)
9	Neat epoxy/mechanically polished	90	5.9 (± 0.989)
9	Neat epoxy/chemically modified	88	7.5 (± 0.798)
9	CNT-epoxy/chemically modified	88	10.2 (± 1.112)

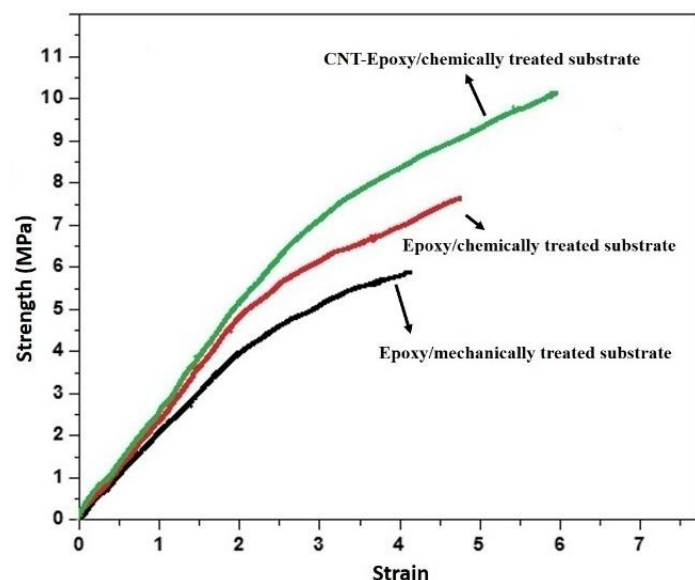


Fig. 8. Lap Shear Strength vs strain curves for various combinations of adhesive with substrate.

4. Conclusions

The strength of an adhesive is intricately tied to two critical factors: the surface characteristics of substrates and the width of joints. The application of acid treatments to metal substrate has the capacity to transform the failure mode from adhesive to cohesive failure, resulting in higher strength of joints. When CNTs are dispersed uniformly and without clustering within the polymer-based adhesive, they significantly enhance strength. This enhancement is accompanied by a mixed mode of failure observed during testing.

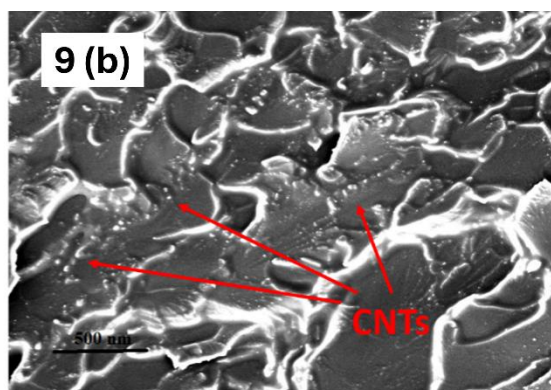
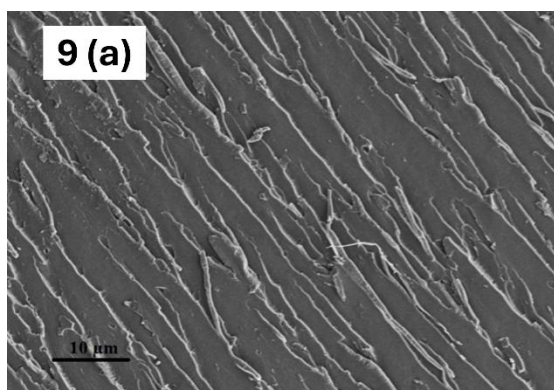


Fig. 9. Cohesive failure zone (a) Neat Epoxy (b) CNT-epoxy on chemically modified substrate (FESEM).

Disclosure statement

The authors declare no relevant financial or non-financial interests.

Data availability

Raw data of the research article is available with the authors and will be provided as per a request from the journal.

Ethical approval

Not applicable.

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